

### Monthly Return of Equity Issuer on Movements in Securities

|  | For the month ended (dd/mm/yyyy) : | 31/ 03 / 2018 |  |
|--|------------------------------------|---------------|--|
|--|------------------------------------|---------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Water Oasis Group Limited |
|----------------|---------------------------|
| Date Submitted | 29 / 03 / 2018            |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |                                                 |
|-------------------------------------|------------------------|----------------------------------|-------------------------------------------------|
| (1) Stock code : <u>1161</u> Descr  | iption : Ordinary      | Shares                           |                                                 |
|                                     | No. of ordinary shares | Par value<br>( <i>HK\$</i> )     | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 2,000,000,000          | HK\$0.1                          | HK\$200,000,000                                 |
| Increase/(decrease)                 | N/A                    |                                  | N/A                                             |
| Balance at close of the month       | 2,000,000,000          | HK\$0.1                          | HK\$200,000,000                                 |
| (2) Stock code : <u>N/A</u> Descri  | iption : <u>N/A</u>    |                                  |                                                 |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                    | N/A                              | N/A                                             |
| Increase/(decrease)                 | N/A                    |                                  | <u>N/A</u>                                      |
| Balance at close of the month       | N/A                    | N/A                              | <u>N/A</u>                                      |

# 2. Preference Shares

| Stock code : <u>N/A</u>    | Descr      | iption :         | N/A |                                  |                                                 |
|----------------------------|------------|------------------|-----|----------------------------------|-------------------------------------------------|
|                            |            | No. of pr<br>sha |     | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preced | ding month | N/A              |     | N/A                              | N/A                                             |
| Increase/(decrease)        |            | N/A              |     |                                  | <u>N/A</u>                                      |
| Balance at close of the m  | onth       | N/A              |     | N/A                              | <u>N/A</u>                                      |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u>    | Descr      | iption : <u>N/A</u>            |                                  |                                                 |
|----------------------------|------------|--------------------------------|----------------------------------|-------------------------------------------------|
|                            |            | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preced | ding month | N/A                            | N/A                              | N/A                                             |
| Increase/(decrease)        |            | N/A                            | _                                | <u>N/A</u>                                      |
| Balance at close of the m  | onth       | N/A                            | N/A                              | <u>N/A</u>                                      |

Total authorised share capital at the end of the month (HK\$):

HK\$200,000,000

## II. Movements in Issued Share Capital

|                                          | No. of ordi | nary shares | No of preference | No. of other classes |
|------------------------------------------|-------------|-------------|------------------|----------------------|
|                                          | (1)         | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 765,452,764 | <u>N/A</u>  | N/A              | <u>N/A</u>           |
| Increase/ (decrease)<br>during the month | Nil         | <u>N/A</u>  | N/A              | <u>N/A</u>           |
| Balance at close of the month            | 765,452,764 | <u>N/A</u>  | N/A              | <u>N/A</u>           |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option  | Schemes of the  | Issuer)        |              |                  |                                       |
|------------------------|---------------|-----------------|----------------|--------------|------------------|---------------------------------------|
| Particulars of share   |               |                 |                |              | No. of new       | No. of new shares of                  |
| option scheme          |               |                 |                |              | shares of issuer |                                       |
| including EGM          |               |                 |                |              | issued during    | issued pursuant thereto               |
| approval date          |               | Movement duri   | ng the month   |              | the month        | as at close of the                    |
| (dd/mm/yyyy) and       |               |                 |                |              | pursuant         | month                                 |
| class of shares        | Countral      | Energiand       | Concelled      | Lanard       | thereto          |                                       |
| issuable               | Granted       | Exercised       | Cancelled      | Lapsed       |                  | 12 500 000                            |
| 1. Share               | -             | -               | -              | -            | -                | 13,500,000                            |
| Option                 |               |                 |                |              |                  |                                       |
| Scheme                 |               |                 |                |              |                  |                                       |
| (24/02/2012)           |               |                 |                |              |                  |                                       |
| Ordinary shares        |               |                 |                |              |                  |                                       |
| (Note 1)               |               |                 |                |              |                  |                                       |
| 2. N/A                 |               |                 |                |              |                  |                                       |
|                        |               |                 |                |              |                  |                                       |
|                        |               |                 |                |              |                  |                                       |
|                        |               |                 |                |              |                  |                                       |
| shares                 |               |                 |                |              |                  |                                       |
| (Note 1)               |               |                 |                |              |                  |                                       |
| 3. N/A                 |               |                 |                |              |                  |                                       |
|                        |               |                 |                |              |                  |                                       |
|                        |               |                 |                |              |                  |                                       |
|                        |               |                 |                |              |                  |                                       |
| shares                 |               |                 |                |              |                  |                                       |
| (Note 1)               |               |                 |                |              |                  | · · · · · · · · · · · · · · · · · · · |
|                        |               | Тс              | otal A. (Ordin | ary shares)  | Nil              |                                       |
|                        |               |                 |                | nce shares)  |                  | -                                     |
|                        |               |                 |                | Other class) |                  |                                       |
| Total funds raised dur | ing the month | from exercise o |                | ,            |                  |                                       |
| options (State currenc |               |                 | N/A            |              |                  |                                       |
| · ·                    | •             |                 |                |              |                  |                                       |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                   | Currency of nominal | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of<br>new<br>shares<br>of issuer<br>which<br>may be<br>issued<br>pursuant<br>thereto<br>as at<br>close of<br>the<br>month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                                                                                                     |                     |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
|                                                                                                                                                                            |                     |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                                                                            | ·                   |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| EGM approval date (if applicable)                                                                                                                                          |                     |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| (dd/mm/yyyy)                                                                                                                                                               | ( / /               | )                                               |                                  |                                           |                                                                                        |                                                                                                                               |
| 2. N/A                                                                                                                                                                     |                     |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)           | ( / /               | )                                               |                                  |                                           |                                                                                        |                                                                                                                               |
| 3. N/A                                                                                                                                                                     |                     |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4. N/A | ( / /               | )                                               |                                  |                                           |                                                                                        | - <u> </u>                                                                                                                    |
| ( / / )<br>Stock code (if listed)                                                                                                                                          |                     |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price                                                                                                        |                     |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| EGM approval date<br>(if applicable)                                                                                                                                       | , ,                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                               |
| (dd/mm/yyyy)                                                                                                                                                               | ( / /               | )<br>Total                                      | B (Ordin                         | nary shares)                              | N/A                                                                                    |                                                                                                                               |
|                                                                                                                                                                            |                     | Total                                           |                                  | ence shares)                              | N/A<br>N/A                                                                             | -                                                                                                                             |
|                                                                                                                                                                            |                     |                                                 |                                  | Other class)                              | N/A                                                                                    | -                                                                                                                             |
|                                                                                                                                                                            |                     |                                                 |                                  | ·                                         |                                                                                        | -                                                                                                                             |

#### For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible in                                                                                                     | nto Shares of the Is                 | ssuer which are to                       | be Listed)                       |                                    |                                                                                        |                                                                                                                   |
|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Class and description                                                                                                                 | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1. N/A</u>                                                                                                                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |                                      | · · ·                                    |                                  |                                    |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy))                                                                                                                         | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| <u>2. N/A</u>                                                                                                                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                                                                                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| issuable ( <i>Note 1</i> )                                                                                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Subscription price                                                                                                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| EGM approval date                                                                                                                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (if applicable)<br>(dd/mm/yyyy)                                                                                                       | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| 3. N/A                                                                                                                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                                                                                                |                                      |                                          |                                  |                                    | ,                                                                                      |                                                                                                                   |
| Class of shares                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| issuable ( <i>Note 1</i> )                                                                                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Subscription price                                                                                                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (if applicable)                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                                                                                                                          | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| <u>4. N/A</u>                                                                                                                         |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Stock code (if listed)                                                                                                                |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| issuable ( <i>Note 1</i> )                                                                                                            |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| Subscription price                                                                                                                    |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| EGM approval date (if applicable)                                                                                                     |                                      |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
| (dd/mm/yyyy)                                                                                                                          | ( / / )                              |                                          |                                  |                                    |                                                                                        |                                                                                                                   |
|                                                                                                                                       |                                      |                                          | Total C. (Ordin                  |                                    | N/A                                                                                    |                                                                                                                   |
|                                                                                                                                       |                                      |                                          |                                  | ence shares)<br>Other class)       | N/A<br>N/A                                                                             |                                                                                                                   |
|                                                                                                                                       |                                      |                                          | (                                |                                    | 1 1/ / 1                                                                               | -                                                                                                                 |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full<br>if a | l particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--------------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
|              | N/A                                                                                                 |                                                                               |                                                                                                    |
| -            |                                                                                                     |                                                                               |                                                                                                    |
| -            | ( / / )                                                                                             |                                                                               |                                                                                                    |
| -            | shares (Note 1)                                                                                     |                                                                               |                                                                                                    |
|              | NT/A                                                                                                |                                                                               |                                                                                                    |
| 2.           | N/A                                                                                                 |                                                                               |                                                                                                    |
| -            |                                                                                                     |                                                                               |                                                                                                    |
| -            |                                                                                                     |                                                                               |                                                                                                    |
| -            | shares (Note 1)                                                                                     |                                                                               |                                                                                                    |
| 3.           | N/A                                                                                                 |                                                                               |                                                                                                    |
| -            |                                                                                                     |                                                                               |                                                                                                    |
|              |                                                                                                     |                                                                               |                                                                                                    |
|              | shares (Note 1)                                                                                     |                                                                               |                                                                                                    |
|              |                                                                                                     |                                                                               |                                                                                                    |
| -            | Total D. (Ordinary shares)                                                                          | N/A                                                                           |                                                                                                    |
| -            | (Preference shares)<br>(Other class)                                                                | N/A<br>N/A                                                                    |                                                                                                    |
|              | (Other class)                                                                                       |                                                                               |                                                                                                    |

|    | ner Movements in I |                              |                                                                                             |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--------------------|------------------------------|---------------------------------------------------------------------------------------------|-------|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. | Rights issue       | At price : State             | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                    |                              | EGM approval date:<br>(dd/mm/yyyy)                                                          | ( / / | ) | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
|    |                    | State                        | Class of shares issuable ( <i>Note 1</i> )                                                  | ( / / |   |                                                                                        |                                                                                                                   |
| 2. | Open offer         | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:                            | ( / / |   |                                                                                        |                                                                                                                   |
|    |                    |                              | (dd/mm/yyyy)                                                                                |       |   | <u>N/A</u>                                                                             | N/A                                                                                                               |
|    |                    |                              | Class of shares issuable ( <i>Note 1</i> )                                                  |       |   |                                                                                        |                                                                                                                   |
| 3. | Placing            | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)                                                  | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                    |                              | EGM approval date:<br>(dd/mm/yyyy)                                                          | ( / / | ) | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
|    |                    |                              | Class of shares issuable ( <i>Note 1</i> )                                                  |       |   |                                                                                        |                                                                                                                   |
| 4. | Bonus issue        |                              | Issue and allotment<br>date : (dd/mm/yyyy)                                                  | ( / / | ) |                                                                                        |                                                                                                                   |
|    |                    |                              | EGM approval date:<br>(dd/mm/yyyy)                                                          | ( / / | ) | <u>N/A</u>                                                                             | N/A                                                                                                               |

|    | Type of Issue         |                               |                                               |   |   |   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|-----------------------|-------------------------------|-----------------------------------------------|---|---|---|---|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
|    |                       |                               |                                               |   |   |   |   |                                                                                        |                                                                                                                   |
|    |                       |                               | Class of shares issuable ( <i>Note 1</i> )    |   |   |   |   |                                                                                        |                                                                                                                   |
| 5. | Scrip dividend A      | t price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               |                                               |   |   |   |   | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
|    |                       |                               | Class of shares repurchased ( <i>Note 1</i> ) |   |   |   |   |                                                                                        |                                                                                                                   |
| 6. | Repurchase of shares  |                               | Cancellation date :<br>(dd/mm/yyyy)           | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               |                                               |   |   |   |   | <u>N/A</u>                                                                             | N/A                                                                                                               |
|    |                       |                               | Class of shares redeemed (Note 1)             |   |   |   |   |                                                                                        |                                                                                                                   |
| 7. | Redemption of shares  |                               | Redemption date :<br>(dd/mm/yyyy)             | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               |                                               |   |   |   |   | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |
|    |                       |                               | Class of shares issuable (Note 1)             |   |   |   |   |                                                                                        |                                                                                                                   |
| 8. | Consideration issue A | t price : State<br>currency — | Issue and allotment<br>date : (dd/mm/yyyy)    | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               | EGM approval date:<br>(dd/mm/yyyy)            | ( | / | / | ) |                                                                                        |                                                                                                                   |
|    |                       |                               | (                                             |   |   |   |   | N/A                                                                                    | N/A                                                                                                               |

|       |                          |                  |                                              |                                                                                                     | No. of new shares of                                        | No. of new                                                                                          |
|-------|--------------------------|------------------|----------------------------------------------|-----------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------------------------------------------------|
| Т     | ype of Issue             |                  |                                              |                                                                                                     | issuer issued<br>during the<br>month<br>pursuant<br>thereto | shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|       |                          |                  | Class of shares issuable( <i>Note 1</i> )    |                                                                                                     |                                                             |                                                                                                     |
|       | Capital<br>eorganisation |                  | Issue and allotment<br>date : (dd/mm/yyyy)   | // )                                                                                                |                                                             |                                                                                                     |
|       |                          |                  | EGM approval date: ( /<br>(dd/mm/yyyy)       | // )                                                                                                |                                                             |                                                                                                     |
|       |                          |                  | (dd/mm/yyyy)                                 |                                                                                                     | N/A                                                         | N/A                                                                                                 |
|       |                          |                  |                                              |                                                                                                     |                                                             |                                                                                                     |
|       |                          |                  | Class of shares issuable — ( <i>Note 1</i> ) |                                                                                                     |                                                             |                                                                                                     |
| 10. C | Other<br>Please specify) | At price : State | - Issue and allotment ( date : (dd/mm/yyyy)  | // )                                                                                                |                                                             |                                                                                                     |
|       |                          |                  | EGM approval date: ( /<br>(dd/mm/yyyy)       | // )                                                                                                | N/A                                                         | N/A                                                                                                 |
|       |                          |                  | (Prefere                                     | Total E. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |                                                             |                                                                                                     |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|------------------------------------------------------------------------------------------------------------------|-----|-----|--|--|--|
|                                                                                                                  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

Remarks (if any):

N/A

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.