

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 30/04/2018		
To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer Water	Oasis Group Limited		
Date Submitted 30 / 04	4 / 2018		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1161</u> Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : N/A Desc	ription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares Stock code: N/A Descri	ription: N/A		
		Par value	A .1 . 1 .1
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		,	capital
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	(State currency)

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	765,452,764	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	765,452,764	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme (24/02/2012) Ordinary shares (Note I) 2. N/A	Danti and an af alama	Share Option	schemes of the	issuci)		No. of new	No. of new shares	
including EGM approval date (dd/mm/yyyy) and class of shares issuable I. Share Option Scheme (24/02/2012) Ordinary shares (Note 1) 3. N/A (1 / 1) shares (Note 1) 3. N/A (1 / 1) shares (Note 1)								
approval date (dd/mm/yyyy) and class of shares issuable								
Class of shares S						_		
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement duri	ng the month				е
issuable Granted Exercised Cancelled Lapsed							monun	
1. Share		Countral	Evansiaad	Compolled	Lamand	thereto		
Option Scheme		Granted	Exercised	Cancened	Lapsed		12.500	000
Scheme (24/02/2012) (Ordinary shares (Note 1) (/ /) (/)		-	-	-	-	_	13,300	,000
(24/02/2012) Ordinary shares (Note 1)								
Ordinary shares (Note 1) 2. N/A (Scheme							
Ordinary shares (Note 1) 2. N/A (
(Note 1) 2. N/A (// /)	(24/02/2012)							
2. N/A (/ /)	Ordinary shares							
2. N/A (/ /)	(<i>Note 1</i>)							
(/ /)	,							
(/ /)	2 N/A							
(Note 1) 3. N/A (1 /) shares (Note 1)	2.1771							
(Note 1) 3. N/A (1 /) shares (Note 1)								
(Note 1) 3. N/A (1 /) shares (Note 1)								
(Note 1) 3. N/A (1 /) shares (Note 1)								
(Note 1) 3. N/A (1 /) shares (Note 1)	(/ /)							
3. N/A (/ /) shares (Note 1)							_	
(/ /) shares (Note 1)	(Note 1)							
(/ /) shares (Note 1)								
shares (Note 1)	3. N/A							
shares (Note 1)								
shares (Note 1)								
shares (Note 1)								
shares (Note 1)								
(Note 1)								
							-	
Total A (Ordinary charge) Nil	(Note 1)		_					
· · · · · · · · · · · · · · · · · · ·			То	·	•		_	
(Preference shares) N/A				•	,		_	
(Other class) N/A				(O	ther class)	N/A	_	
Total funds raised during the month from exercise of	Total funds raised du	ring the month	from exercise of	f			=	
options (State currency) N/A								
	,							

Warrants to Issue Shares of the Is	suci winch are t	o de Listed			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		the month
1. N/A	-					
	-					
(/ /)				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A	-					
	<u> </u>			<u> </u>		
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3. N/A	(/ /)				
011111	-					
(/ /)				· · ·		_
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4. N/A	-					
(/ /)	<u> </u>					_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total		nary shares)	N/A	_
				ence shares)	N/A	_
			(Other class)	N/A	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. <u>IV/A</u>	-	
	-	
	-	
shares (Note 1)		· -
2. N/A		
shares (Note 1)		
		•
3. N/A		
]	
(/ /)		
shares (Note 1)	1	
onares (From 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A N/A	•
(Other class)	IN/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JI .		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			(,,,,,,,,			N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
						IVA	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N/A
						N/A	IV/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	27/4	27/4
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) atte : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (/ /) (dd/mm/yyyy) N/A N/A IO. Other (Please specify) At price: State (Note 1) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Ot		Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A				le	_		
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A	9.		Issue and allotment	(/ /)		
Class of shares issuable			EGM approval date:	(/ /)	N/A	N/A
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							2,,,32
Sisue and allotment Children Currency Sisue and allotment Children				le			
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A (Other clas	10.			(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A				(/ /)	N/A	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) N/A N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				Preference sh	nares)	N/A	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) N/A N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					(2)		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E).	T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):			
			=				

Remarks (if any):
N/A
Submitted by: <u>Lee Pui Shan</u>
Title: Company Secretary

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.