

Unless the context otherwise requires, capitalised terms used in this Acceptance Form shall bear the same meanings as those defined in the offer document dated 4 May 2018 issued by Water Oasis Group Limited (the "Offer Document").

除文義另有所指外，本接納表格所用詞彙與奧思集團有限公司於二零一八年五月四日刊發之收購建議文件（「收購建議文件」）所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this Acceptance Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Acceptance Form.

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本接納表格全部或任何部份內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。



Water OASIS Group

奧思集團

WATER OASIS GROUP LIMITED

奧思集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code 股份代號：1161)

ACCEPTANCE FORM

AND TRANSFER OF SHARES OF HK\$0.10 EACH IN THE ISSUED SHARE CAPITAL OF WATER OASIS GROUP LIMITED

奧思集團有限公司

已發行股本中每股面值0.10港元股份之股份過戶及接納表格

Please ONLY complete BOXES 1 and 4 and sign BOX 7 (Please see instructions overleaf)

只須填寫第1及4格，並於第7格簽署（請參閱背頁之指示）

Registrar : Tricor Standard Limited Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong
 登記處 : 卓佳標準有限公司 香港皇后大道東183號合和中心22樓

FOR THE CONSIDERATION stated below, the Transferor(s) named below hereby transfer(s) to the Transferee named below the shares of HK\$0.10 each in the issued share capital of Water Oasis Group Limited ("Shares") specified in BOX 2 below, subject to the terms and conditions set out below and in the Offer Document, and the Transferee hereby agrees to accept and hold the Shares subject to such terms and conditions.
 下列轉讓人現按下列代價，將以下第2格註明奧思集團有限公司已發行股本中每股面值0.10港元之股份（「股份」）轉讓予下列承讓人，惟須受下述及收購建議文件列明之條款及條件所限制，及承讓人謹此同意在該等條款及條件之規限下接納及持有股份。

PLEASE COMPLETE THIS BOX 請填妥本格	BOX 1 第1格	NUMBER OF SHARES FOR WHICH THE OFFER IS ACCEPTED: 按收購建議接納之股份數目： (Please complete 請填寫)	1. Insert the total number of Shares for which the Offer is accepted. If no number is inserted or a number inserted is greater than those represented by the Title Documents for acceptance of the Offer, this Acceptance Form will be returned to you for correction and resubmission. Any corrected Acceptance Form must be resubmitted and received by the Registrar on or before the Latest Acceptance Time. 請填上接納收購建議之股份總數。倘並無填上數目或所填寫之數目超過接納收購建議之所有權文件所示之數目，則本接納表格將退回 閣下以作更正及重新提交。任何經更正之接納表格必須於最後接納時限或之前重新提交並由登記處接獲。
			2. For HKSCC Nominees Limited, please specify (i) the total number of Shares tendered for acceptance of the Offer by CCASS participants under Assured Entitlements; and (ii) the total number of Shares tendered for acceptance of the Offer by CCASS participants under the Excess Tenders. 就香港中央結算（代理人）有限公司而言，請清楚列明：(i) 由中央結算系統參與者根據保證數額接納收購建議所提交之股份總數；及(ii) 超額提交股份下中央結算系統參與者接納收購建議所提交之股份總數。

PLEASE LEAVE THIS BOX BLANK 請勿填寫本格	BOX 2 第2格	NUMBER OF SHARES 股份數目 (Do not complete 請勿填寫本欄)	FIGURE 數目 (Do not complete 請勿填寫本欄)	WORDS 大寫 (Do not complete 請勿填寫本欄)
PLEASE LEAVE THIS BOX BLANK 請勿填寫本格	BOX 3 第3格	CERTIFICATE NUMBER(S) 股票號碼 (Do not complete 請勿填寫本欄)		
PLEASE COMPLETE THIS BOX 請填妥本格	BOX 4 第4格	TRANSFEROR(S) name(s) and address(es) in full (Either typewritten or written in block capitals) 轉讓人 全名及詳細地址 (請用打字機或正楷填寫)	Surname(s) or Company name(s): 姓氏或公司名稱： Address: 地址：	Other Name(s): 其他名稱： Telephone number: 電話號碼：
	BOX 5 第5格	CONSIDERATION 代價	HK\$0.80 for each Share 每股股份0.80港元	
	BOX 6 第6格	TRANSFEEE 承讓人	Name 名稱 : Water Oasis Group Limited 奧思集團有限公司 Head Office and principal place of business 總辦事處及主要營業地點 : 18th Floor, World Trade Centre, 280 Gloucester Road, Causeway Bay, Hong Kong 香港銅鑼灣告士打道280號世貿中心18樓 Occupation 職業 : Corporation 法團	
PLEASE DO NOT DATE 請勿填寫日期		SIGNED by the parties to this transfer, this _____ (日) day of _____ (月) , _____ (年)		

PLEASE COMPLETE THIS SECTION 請填妥本部份	BOX 7 第7格	Signed by the Transferor(s) in the presence of: 轉讓人在下列見證人見證下簽署： SIGNATURE OF WITNESS 見證人簽署： Address of witness 見證人地址 Occupation of witness 見證人職業	ALL JOINT HOLDERS MUST SIGN HERE 所有聯名持有人均須於本欄簽署 Signature(s) of Transferor(s)/Company chop (if applicable) 轉讓人簽署/公司蓋印（如適用）
		Do not complete 請勿填寫本欄	

PLEASE LEAVE THIS BOX BLANK 請勿填寫本格	BOX 8 第8格	Signed by the Transferee(s) in the presence of: 承讓人在下列見證人見證下簽署： SIGNATURE OF WITNESS 見證人簽署： Address of witness 見證人地址 Occupation of witness 見證人職業	For and on behalf of 代表 Water Oasis Group Limited 奧思集團有限公司 Signature(s) of Transferee or its duly authorised agent(s) 承讓人或正式授權代理人簽署
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THIS ACCEPTANCE FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this acceptance and transfer form ("Acceptance Form") or the Offer or as to the action you should take, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

This Acceptance Form should be read in conjunction with the accompanying Offer Document. The definitions used in the Offer Document apply to this Acceptance Form, unless the context otherwise requires. The provisions of Appendix 1 to the Offer Document are deemed to be incorporated into and form part of this Acceptance Form and should be read carefully by each Shareholder.

If you have sold or otherwise transferred all your Shares, you should at once hand this Acceptance Form and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

Yu Ming Investment Management Limited ("Yu Ming") is making the Offer on behalf of the Company. The making of the Offer to Overseas Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. If you are an Overseas Shareholder, you should obtain appropriate legal advice regarding the implications of the Offer in the relevant jurisdictions with a view to observing any applicable legal or regulatory requirements. It is your responsibility if you wish to accept the Offer to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of any governmental, exchange control or other consents which may be required and the compliance with other necessary formalities or regulatory or legal requirements. You will also be fully responsible for the payment of any transfer or other taxes and duties by whomsoever payable in respect of all relevant jurisdictions. The Company, Yu Ming and any person involved in the Offer shall be entitled to be fully indemnified and held harmless by you for any taxes as you may be required to pay. Acceptance of the Offer by you will constitute a warranty by you that you are permitted under all applicable laws to receive and accept the Offer, and any revision thereof, and such acceptance shall be valid and binding in accordance with all applicable laws.

WARNING: You should read carefully the instructions before completing this Acceptance Form. NO ACCEPTANCES RECEIVED ARE ENTITLED TO BE WITHDRAWN AFTER THE OFFER BECOMES UNCONDITIONAL EXCEPT OTHERWISE DECIDED BY THE EXECUTIVE PURSUANT TO THE CODES.

HOW TO COMPLETE THIS ACCEPTANCE FORM

To accept the Offer made by Yu Ming on behalf of the Company, you should complete and sign the Acceptance Form overleaf and lodge this entire Acceptance Form, together with the Title Documents for not less than the number of Shares in respect of which you wish to accept the Offer to the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong in an envelope marked "Water Oasis Group Limited — 2018 Share Buy-back Offer" as soon as possible but in any event so as to reach the Registrar by no later than 4:00 p.m. (Hong Kong time) on Friday, 25 May 2018 (or such later time and/or date as the Company may decide and announce, subject to the prior consent of the Executive). Should any Shareholder require any assistance in completing the Acceptance Form or have any queries regarding the procedures for acceptance and settlement or any other similar aspect of the Offer, he/she may contact the Registrar on its telephone hotline at 2980 1333 during the period from Friday, 4 May 2018 to the last date for submission of acceptances in respect of the Offer between 9:00 a.m. and 4:00 p.m. from Monday to Friday up to the Latest Acceptance Time.

ACCEPTANCE FORM IN RESPECT OF THE OFFER

To: Yu Ming, the Company and the Registrar

1. My/Our execution of the Acceptance Form overleaf (whether or not such form is dated and which shall be binding on my/our personal representatives, heirs, successors and assigns) shall constitute:
 - (i) my/our irrevocable acceptance of the Offer made by Yu Ming on behalf of the Company and contained in the Offer Document on and subject to the terms therein and herein mentioned, in respect of the number of Shares specified in BOX 1 of the Acceptance Form
 - (ii) my/our instruction and authority to the Company and/or Yu Ming or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the Share certificate(s) in respect of the Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) (if any), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such Share certificate(s) subject to the terms of the Offer, as if it/they were Share certificate(s) delivered to the Registrar together with this Acceptance Form;
 - (iii) my/our instruction and authority to the Company or its agent(s) or the Registrar (as applicable) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Offer, and any Title Documents for Shares not bought back (and/or, as applicable, balancing Share certificate(s) (the balancing Share certificate will be returned in jumbo form unless the Registrar is otherwise duly informed in writing in advance)) by post at my/our risk or in favour of the person named below or, if no name and address is stated below, to the first-named transferor at the registered address shown in the register of members of the Company;
(Insert here the name and address of the person to whom the cheque and other documents are to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders.)
Name: (in block capitals)
 - Address:**
 - (iv) my/our instruction and authority to the Company or such person or persons as it may direct for the purpose, on my/our behalf, to make and execute the contract note required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong), if applicable to be made and executed by me/us as the seller(s) of the Shares to be sold by me/us under the Offer and to cause the same to be stamped and to cause an endorsement to be made on the form of transfer in accordance with the provisions of that Ordinance if applicable;
 - (v) my/our instruction and authority to the Company or such person or persons as it may direct for the purpose to complete and execute any document (including, without limitation, any consolidated Share transfer form) on my/our behalf including without limitation to insert a date in the form of transfer or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to do any other act that may be necessary or expedient for the purpose of transferring to the Company or such person or persons as it may direct my/our Shares;
 - (vi) my/our instruction and authority to the Company or such person or persons as it may direct for the purpose to insert in BOX 2 the number of Shares to be transferred to the Company and insert in BOX 3 the corresponding Share certificate number(s); and
 - (vii) my/our undertaking to execute any further documents, take any further action and give any further assurances which may be required in connection with my/our acceptance of the Offer as the Company may consider necessary, expedient or desirable including, without limitation, to complete buy-back of any Shares in respect of which I/we have accepted or am/are deemed to have accepted the Offer free from all liens, charges, encumbrances, equitable interests, rights of pre-emption or other third party rights of any nature and together with all rights attaching thereto on or after the date of the Announcement (including the right to all dividends (if any) declared after the date of the Announcement).
2. In the event that my/our acceptance is treated as invalid in accordance with the terms of the Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease in which event, I/we authorise and request you to return to me/us my/our Title Documents, together with this Acceptance Form duly cancelled, by post at my/our risk to the person named above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Shareholders) at the registered address referred to above.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant Share certificate(s) has/have been collected by the Company or its agent(s) from the Registrar on your behalf, you will be sent such Share certificate(s) in lieu of the transfer receipt(s).
 3. I/We enclose the Title Document for the whole/part of my/our holding of Shares which are to be held by you on the terms of the Offer. I/We understand that no acknowledgement of receipt of any Acceptance Form and Title Document will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
 4. I/We warrant to the Company, Yu Ming and any person involved in the Offer that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the Offer, including the obtaining of any governmental, exchange control or other consent and any registration or filing which may be required in compliance with all necessary formalities, legal or regulatory requirements.
 5. I/We warrant to the Company, Yu Ming and any person involved in the Offer that I/we shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company.
 6. I/We acknowledge that, save as expressly provided in the Offer Document and this Acceptance Form, all acceptance, instruction, authorities and undertakings hereby given shall be irrevocable and unconditional.

本接納表格乃重要文件，請即處理。閣下如對本接納及過戶表格（「接納表格」）或收購建議之任何方面或對應採取之行動有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本接納表格應與隨附之收購建議文件一併閱覽。除文義另有所指外，收購建議文件所用之釋義亦適用於本接納表格。收購建議文件附錄一之條文亦被視為載入及構成本接納表格之一部份，各股東務須小心查閱。

閣下如已將名下之股份全部售出或以其他方式轉讓，應立即將本接納表格連同隨附之收購建議文件送交買方或承讓人或經手買賣或轉讓之銀行、持牌證券交易商或其他代理商，以便轉交買方或承讓人。

禹銘投資管理有限公司（「禹銘」）代表本公司提出收購建議。向海外股東提出收購建議或會受到有關司法管轄區之法例禁止或影響。倘閣下為海外股東，閣下應就收購建議於有關司法管轄區之影響尋求適當法律意見，以遵守任何適用法律或監管規定。如閣下欲接納收購建議，須自行信納全面遵守有關司法管轄區之法例及規例，包括（但不限於）獲得任何所需政府、外匯管制或其他方面之同意，並遵守其他所需手續、監管或法律規定。閣下亦須完全負責任何過戶費用或其他稅項及所有有關司法管轄區徵收而應付之稅款。本公司、禹銘及參與收購建議之任何人士有權就閣下可能需要繳付之任何稅項獲全數賠償及毋須為此承擔任何責任。閣下就收購建議提交之接納書，將構成閣下保證閣下根據一切適用法例獲准接受及接納收購建議及其任何有關修訂，而此接納書根據所有適用法例為有效及具約束力。

注意：閣下於填寫本接納表格前，應小心閱讀指示。

除執行人員根據守則另行作決定外，所有已收訖之接納表格在收購建議成為無條件後一概不能撤回。

填寫本接納表格之方法

閣下如接納由禹銘代表本公司提出之收購建議，應填妥及簽署背頁之接納表格，然後將整份接納表格，連同不少於閣下欲接納收購建議所涉及之股份數目之所有權文件，盡快送達登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓，信封註明「奧思集團有限公司 — 2018 股份回購建議」，惟無論如何須於二零一八年五月二十五日（星期五）下午四時正（香港時間）前（或本公司獲執行人員事先同意後可能決定及宣佈之較後時間及/或日期）送達登記處。倘任何股東在填寫接納表格時需要任何協助，或對接納及交收程序或收購建議任何其他類似方面有任何疑問，可由二零一八年五月四日（星期五）起至交回接納收購建議表格之最後日期止期間內，星期一至星期五上午九時正至下午四時正（直至最後接納時限）聯絡登記處，熱線電話號碼為2980 1333。

收購建議之接納表格

致：禹銘、貴公司及登記處

1. 本人/吾等簽署背頁之接納表格（無論該表格是否已填上日期，對本人/吾等之遺產代理人、承繼人、接任人及承讓人將具有約束力），即表示：

- (i) 本人/吾等根據收購建議文件及本表格所載之條款，就接納表格第1格所註明之有關數目股份，以不可撤回方式接納由禹銘代表 貴公司提出之收購建議；
- (ii) 本人/吾等指示及授權 貴公司及/或禹銘或彼等各自之代理人，代表本人/吾等出示隨附經本人/吾等正式簽署之轉讓收據（如有），向 貴公司或登記處領取本人/吾等就股份應獲發之股票，並將有關股票送交登記處，且授權及指示登記處根據收購建議之條款持有該等股票，猶如該等股票已連同本接納表格一併交回登記處；
- (iii) 本人/吾等指示及授權 貴公司或其代理人或登記處（如適用），將本人/吾等根據收購建議之條款應得之現金代價，以「不得轉讓—只准入抬頭人賬戶」劃線支票方式開出予本人/吾等，連同尚未獲回購股份之任何所有權文件（及/或（如適用）餘額股票（除非登記處獲正式事先書面通知，否則餘額股票將以一張股票形式退回））寄予下列人士（或如無在下文填上姓名及地址，則寄往 貴公司股東名冊上排名首位之轉讓人之登記地址），有關郵誤風險概由本人/吾等承擔；

（如收取支票及其他文件之人士並非登記股東或名列首位之聯名登記股東，則請在本欄填上收取該等文件之人士之姓名及地址。）

姓名：（請用正楷填寫）.....

地址：.....

- (iv) 本人/吾等指示及授權 貴公司或其就此可能指定之其他人士，代表本人/吾等以收購建議所出售股份之賣方身份，根據印花稅條例（香港法例第117章）第19(1)條所規定訂立及簽署合約票據（如適用），並按該條例之規定繳付印花稅及安排批註過戶表格（如適用）；
- (v) 本人/吾等指示及授權 貴公司或其就此可能指定之其他人士，代表本人/吾等填妥及簽署任何文件（包括但不限於任何綜合股份過戶表格），包括但不限於在過戶表格上填上日期，或如本人/吾等或任何其他人士已填上日期，則刪去該日期，並填上另一日期，以及辦理任何其他必需或適當之手續，將本人/吾等之股份轉讓予 貴公司或其可能指定之人士；
- (vi) 本人/吾等指示及授權 貴公司或其就此可能指定之其他人士，在第2格填上將轉讓予 貴公司之股份數目，及於第3格填上相應之股票號碼；及
- (vii) 本人/吾等承諾在 貴公司認為屬必需，適當或合宜之情況，就本人/吾等接納收購建議簽署任何其他文件，採取任何其他行動及作出任何其他保證，包括但不限於完成本人/吾等已接納或被視為已接納收購建議的任何股份之回購，該等股份並不附帶任何留置權、押記、產權負擔、衡平權益、優先購買權或任何性質之其他第三方權利，以及連同於該公告日期或之後所附帶之一切權利（包括享有於該公告日期後宣派之所有股息（如有）之權利）。

2. 倘根據收購建議之條款，本人/吾等之接納被視作無效，則上文第1段所載之一切指示、授權及承諾均告終止，而本人/吾等授權並懇請 閣下將本人/吾等之所有權文件，連同已正式註銷之本接納表格一併寄回上述人士，或如無填上姓名及地址，則按上述登記地址寄予本人或吾等中名列首位之人士（如屬聯名登記股東），有關之郵誤風險概由本人/吾等承擔。

附註：倘 閣下交回一份或多份轉讓收據，而同時 貴公司或其代理人已代表 閣下向登記處領取有關股票，則 閣下將獲發還此等股票而非轉讓收據。

3. 本人/吾等茲附上涉及本人/吾等所持有全部/部份股份之所有權文件，可由 閣下按收購建議之條款持有。本人/吾等明白將不會就任何接納表格及所有權文件獲發收訖通知書。本人/吾等亦明白所有文件將以平郵方式寄出，郵誤風險概由本人/吾等自行承擔。

4. 本人/吾等向 貴公司、禹銘及參與收購建議之任何人士保證，本人/吾等已符合本人/吾等於 貴公司股東名冊所列地址所處司法管轄區有關本人/吾等接納收購建議之法例規定，包括取得任何政府、外匯管制或其他同意，以及遵循一切必需法律手續、法律或監管規定辦理可能須遵守之任何登記或存檔。

5. 本人/吾等向 貴公司、禹銘及參與收購建議之任何人士保證，本人/吾等將就支付任何過戶費用或其他稅項或本人/吾等於 貴公司股東名冊所列地址所處司法管轄區徵收而應付之稅款承擔全部責任。

6. 本人/吾等知悉，除在收購建議文件及本接納表格清楚規定之外，所有就此作出之接納、指示、授權及承諾均為不可撤回及無條件。

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance") came into effect in Hong Kong on 20 December 1996. This personal information collection statement informs you of the policies and practices of the Company, Yu Ming and the Registrar in relation to personal data and the Privacy Ordinance.

1. Reasons for the collection of your personal data

To accept the Offer for your Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the Offer.

2. Purposes

The personal data which you provide on this Acceptance Form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this Acceptance Form and the Offer Document;
- registering transfers of the Share(s) out of your name;
- maintaining or updating the relevant register of holders of the Share(s);
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- distributing communications from the Company, Yu Ming, the Registrar and/or their respective agents;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company, Yu Ming and/or the Registrar to discharge their obligations to Shareholders and/or under applicable regulations, and any other purposes to which Shareholders may from time to time agree or be informed of.

3. Transfer of personal data

The personal data provided in this Acceptance Form will be kept confidential but the Company, Yu Ming and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Company, Yu Ming, the Registrar and/or their respective agents;
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Company, Yu Ming and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants or licensed securities dealers; and
- any other persons or institutions whom the Company, Yu Ming and/or the Registrar considers to be necessary or desirable in the circumstances.

4. Retention of Personal Data

The Company and/or Yu Ming and/or the Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

5. Access and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether the Company, Yu Ming and/or the Registrar hold your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, the Company, Yu Ming and/or the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, Yu Ming and/or the Registrar (as the case may be).

BY SIGNING THIS ACCEPTANCE FORM, YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

香港法例第486章個人資料(私隱)條例(「私隱條例」)之主要條文已於一九九六年十二月二十日在香港生效。本個人資料收集聲明旨在知會閣下有關本公司、禹銘及登記處就有關個人資料及私隱條例之政策及常規。

1. 收集閣下個人資料的原因

倘閣下欲就閣下之股份接納收購建議，則閣下須提供所需個人資料。若未能提供所需資料，可能會導致閣下之接納不予受理或有所延誤。此舉有可能阻延寄發閣下根據收購建議應得之代價。

2. 資料用途

閣下於本接納表格提供之個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下之接納及核實是否遵守本接納表格及收購建議文件載列之條款及申請手續作出；
- 登記以閣下名義進行的股份轉讓；
- 保存或更新有關股份的股東名冊；
- 核對或協助核對簽名，以及核對或交換任何其他資料；
- 送遞本公司、禹銘、登記處及/或彼等各自之代理發出之通訊；
- 編製統計數據及股東資料；
- 遵照法例、規則或法規(不論法定或在其他方面)之要求作出披露；
- 披露有關資料以便加快進行申索或獲得所有權；及
- 與上述有關之任何其他附帶或相關用途及/或令本公司、禹銘及/或登記處得以履行彼等對股東及/或適用法規項下之責任，以及股東可能不時同意或接獲通知之任何其他用途。

3. 轉交個人資料

本接納表格所載個人資料將會保密，但本公司、禹銘及/或登記處可能會作出彼等認為必要之查詢以確定個人資料之準確性，以便資料可作任何上述用途，尤其是彼等可能會向下列任何及所有人士及實體披露、取得或轉交該等個人資料(不論在香港境內或境外)：

- 本公司、禹銘、登記處及/或彼等各自之代理人；
- 任何向本公司、禹銘及/或登記處提供與其業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 現時或擬與閣下有業務往來之任何其他人士或機構，例如銀行、律師、會計師或持牌證券交易商；及
- 本公司、禹銘及/或登記處在該情況下認為必需或適當之任何其他人士或機構。

4. 保留個人資料

本公司及/或禹銘及/或登記處將按收集個人資料所需用途保留本表格所收集之個人資料。無需保留之個人資料將會根據私隱條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利，查證本公司、禹銘及/或登記處是否持有閣下之個人資料，並索取資料副本及更正任何不確資料。根據私隱條例，本公司、禹銘及/或登記處有權就處理任何查閱資料之要求收取合理手續費。所有關於查閱資料或更正資料或詢問關於政策及常規及所持資料類別之要求，應向本公司、禹銘及/或登記處(視乎情況而定)提出。

閣下簽署本接納表格即表示同意上述各項