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Water OASIS Group

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WATER OASIS GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1161)

UPDATE ANNOUNCEMENT

INDEPENDENT FINANCIAL ADVISER'S RECOMMENDATION AS TO THE SHARE BUY-BACK

Reference is made to the offer document of Water Oasis Group Limited (the “**Company**”) dated 4 May 2018 (the “**Offer Document**”) in relation to the Offer, and the announcement of the Company dated 25 May 2018 relating to the interim results of the Company for the six months ended 31 March 2018. Terms defined in the Offer Document have the same meanings when used in this announcement unless otherwise stated.

The Company has been informed by the Independent Financial Adviser that, the Independent Financial Adviser has reviewed and considered the aforesaid interim results announcement and the movements in the Company’s share price and trading volume between 28 and 30 May 2018, and has confirmed that its opinion and recommendations in respect of the share buy-back as contained in the Offer Document remain unchanged.

By Order of the Board
Water Oasis Group Limited
Yu Kam Shui, Erastus
Executive Director

Hong Kong, 30 May 2018

As at the date of this announcement, the executive directors of the Company are Mr. Yu Kam Shui, Erastus, Mr. Tam Chie Sang, Ms. Yu Lai Chu, Eileen and Ms. Lai Yin Ping. The independent non-executive directors of the Company are Prof. Wong Lung Tak, Patrick, B.B.S., J.P., Mr. Wong Chun Nam, Duffy, B.B.S., J.P. and Dr. Wong Chi Keung.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.