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Water Oasis Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1161)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

Clarification on last registration date for transfer

Reference is made to the Company’s final results announcement for the year ended 30th September 2005 submitted to the Stock Exchange on 13th January 2006. The Company would like to clarify as follows:

To qualify for the final dividend, the last date for all transfer documents accompanied by the relevant share certificates for lodging with the Company’s branch share registrars in Hong Kong should be not later than 4:00 p.m. on **9th March 2006** instead of not later than 4:00 p.m. on 15th March 2006 due to typographical error.

Unusual price and volume movements

We have noted today’s increases in the price and the trading volume of the shares of the Company and wish to state that we are not aware of any reasons for such movements.

Save as the Company’s announcement dated 13th January 2006 in relation to it’s annual results for the year ended 30th September 2005, we confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of Water Oasis Group Limited, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

As at the date of this announcement, the executive directors of the Company are Yu Lai Si, Tam Chie Sang, Yu Lai Chu, Eileen, Yu Kam Shui, Erastus and Lai Yin Ping. The independent non-executive directors of the Company are Wong Lung Tak, Patrick *JP*, Wong Chun Nam and Wong Chi Keung.

By Order of the Board
WATER OASIS GROUP LIMITED
CHENG CHI WAI
Company Secretary

Hong Kong, 16th January 2006

Please also refer to the published version of this announcement in The Standard.