

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	/yyyy) :	30/04/2009					
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	Name of Issuer Water Oasis Group Limited						
Date Submitted	04/05/200	9					
I. Movements in Authorised Sha	are Capital	I					
1. Ordinary Shares							
(1) Stock code : <u>1161</u>	_Descripti	on: Ordinary	shares with pa	r value of HK\$0.1 each			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth _	1,000,000,000	0.1	100,000,000			
Increase/(decrease)	_	0		0			
Balance at close of the month	_	1,000,000,000	0.1	100,000,000			
(2) Stock code : N/A	_Descripti	on :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth _						
Increase/(decrease)	_	_					
Balance at close of the month							

Stock code: N/A	Description:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month		
Increase/(decrease)	-	_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A	Description:		
		Par value	A .d
	No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of preceding	classes of shares	(State	-
Balance at close of preceding  Increase/(decrease)	classes of shares	(State	capital

# II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2) shares		of shares	
Balance at close of preceding month	369,556,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	369,556,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (	under Share O	ption Schemes of	of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)				<del></del>		
(Ivole 1)						
2.						
( / / )						
shares						
( <i>Note 1</i> )						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	of			
options (State current			N/A			
,	•					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
					-
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	_				
					_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
_ = =	( / / )				
4.	_				
	- 				
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		D (O "			
	Total		nary shares) N/ence shares) N/		-
			Other class) N/		-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	- Guistanung					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares		<del></del>				
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy)	( / / )		Total C. (Ordii	nary shares) N	/A	_
			(Prefere	ence shares) N	/A	-
			(	Other class) N	/A	-

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	_	
( / / ) shares (Note 1)		
2		
shares (Note 1)	-	
3	-	
	-	
shares (Note 1)		=
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

<u>Ot</u>	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable 1	N/A		
		Stata	(Note 1)	/ )		
1.	Rights issue	At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable (Note 1)	N/A	-	
2.	Open offer	At price : State currency		/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable (Note 1)	N/A	-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable (Note 1)	N/A	-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A		-	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

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Type of Issue		iss	No. of new shares of suer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable N/A (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
	Class of shares issuable N/A			
	(Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)		
	T-1-1 F (O-1'		NT/A	
	Total E. (Ordinary sh (Preference sh		N/A N/A	
	(Other o			
Total increase / (decrease) in ordinary shares during the	he month (i.e. Total of A to E):	(1)	Nil	
Total merease / (decrease) in ordinary shares during th	ne monur (i.e. Iotai of A to E).	(2)	N/A	
Total increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	\-/	N/A	
Total increase / (decrease) in other classes of shares d	uring the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	Main	Roard	and	<b>GFM</b>	listed	issuers
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Remarks (if any	Remarks (if any):				
Submitted by: _	Mo Yuen Yee, Shirley .				
Title:	Company Secretary .				
(Directo	or, Secretary or other duly authorised officer)				
(2.100)	, ~,, *****************				

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.