

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	y): <u>31/12/2009</u>					
To: Hong Kong Exchanges and Clea	aring Limited					
Name of Issuer Water Oasis Group Limited						
Date Submitted 05/0	1/2010					
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>1161</u> Des	scription : Ordinary	shares with pa	ar value of HK\$0.1 each			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	1,000,000,000	0.1	100,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	1,000,000,000	0.1	100,000,000			
(2) Stock code : N/A Des	scription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)	100,00	0,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	369,556,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	369,556,000	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	r Snare Optio	n schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	C 1	T	C 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
shares						
(Note 1)						
(500 1)						
2.						
<u> </u>						
( / / )						
shares		-		-		-
(Note 1)						
3.						
shares						
						-
(Note 1)		<b></b>	. 1 4 (0 1	1 \	NT/A	
		Тс	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised dur	ring the month	n from exercise o	f			
options (State currence			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding monton	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	- 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_ _ _			
2.	-	<u> </u>			
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )	_			
	<u>-</u> 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		<del>-</del>			
(if applicable)					
(dd/mm/yyyy)4.	( / / ) - -	_			
( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_			
EGM approval date (if applicable)	( / / )	_			
	То	(Prefere	nary shares) N/ence shares) N/Other class) N/	A	- -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	Шопш	попш	month		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed)	<del></del>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	( / / )					
4.						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
	( , , )		(Prefere	nary shares) No ence shares) No Other class) No	'A	

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On December 18, 2009, the Company entered into a Consultancy Agreement with the Advisor, Luminary Capital Limited and Mr. Leung Pak To, Francis for a period of 24 months, conditionally granted to the Advisor the right to require the Company to issue up to 36,955,600 option shares at the option price of HK\$2.26 per option share during the 36 months option period to the Advisor, Mr. Leung Pak To, Francis or his nominee(s). The option can be exercised once or more than once, in full (or in part), in such amounts and at such times as the Advisor shall determine during the option period.  Please refer to the Company's announcement dated December 20, 2009 for more details.		
-	Ordinary shares (Note 1)		36,955,600
2.			
-	( / / )		
-	shares (Note 1)		
3.			
-			
-	( / / )		
-	shares (Note 1)		
-	Total D. (Ordinary shares)	Nil	
-	(Preference shares)	N/A	
	(Other class)	N/A	

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable N/A		
			(Note 1)		
1.	Rights issue	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)		
2.	Open offer	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)		
3.	Placing	At price : State currency	_ Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
			Class of shares issuable N/A (Note 1)		
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	)	
					_

#### For Main Board and GEM listed issuers

Class of shares issuable   N/A   (Note I)		Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Second   State   Sta						
Class of shares   N/A   repurchased (Note 1)						
Class of shares N/A   repurchased (Note 1)	5.	Scrip dividend At price : State currency ———		)		
Cancellation date : ( / / )   (dd/mm/yyyy)				)		
Cancellation date : ( / / )   (dd/mm/yyyy)					-	-
Shares  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )						
Class of shares N/A redeemed (Note 1)  7. Redemption of shares	6.			)		
7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )			11	)		
7. Redemption of shares   Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A  (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )						
shares (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )			ciass of shares			
Class of shares issuable N/A (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (//)	7.			)		
8. Consideration issue At price: State currency ————————————————————————————————————			- TI	)		
8. Consideration issue At price: State currency ————————————————————————————————————						
date: (dd/mm/yyyy)  EGM approval date: ( / / )						
	8.	Consideration issue. At price :		)		
				)		
					-	

#### For Main Board and GEM listed issuers

	Type of Issue	To Main Boa		No. of new shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u>-yp</u>	Class of shares issuable N/A (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable N/A (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Total E. (Ordinary s (Preference s (Other	hares		· ·
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	NT/A	
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	(2	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		N/A	
	These figures should be the same as the relevant figure	_	sued S	Share Capital	l").)

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Remarks (if any):				
Submitted by:	Mo Yuen Yee, Shirley .			
Title:	Company Secretary .			
(Director	, Secretary or other duly authorised officer)			

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.