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Water Oasis Group

奧 思 集 團

WATER OASIS GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1161)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Company's Circular dated 27th January 2010 (the "Circular"). Capitalised terms used in this clarification announcement shall have the same meanings as defined in the Circular, unless otherwise provided herein.

With reference to the information disclosed in paragraph 3 of page 9 of the Circular, the Company would like to clarify that Dr. Wong Lung Tak, Patrick, J.P. is currently the independent non-executive director of i) China Precious Metal Resources Holdings Co., Ltd. (Stock code: 1194); ii) C C Land Holdings Limited (Stock code: 1224); iii) Galaxy Entertainment Group Limited (Stock code: 27) and iv) Vertex Group Limited (Stock code: 8228).

Saved for the aforesaid, all the information in the Circular remains unchanged.

By Order of the Board

YU Lai Si

Executive Director and Chief Executive Officer

Hong Kong, 8th February 2010

As at the date of this announcement, the executive directors of the Company are Yu Lai Si, Tam Chie Sang, Yu Lai Chu, Eileen, Yu Kam Shui, Erastus and Lai Yin Ping. The independent non-executive directors of the Company are Wong Lung Tak, Patrick, J.P., Wong Chun Nam and Wong Chi Keung.