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Water Oasis Group

奧 思 集 團

WATER OASIS GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1161)

CLARIFICATION ANNOUNCEMENT

Reference is made to Water Oasis' announcement dated 15 April, 2010 in relation to Vibrant Success' proposed purchase of the Glycel Business. Terms defined in that announcement have the same meanings when used in this announcement.

The Directors confirm that they believe the terms of the Acquisition are fair and reasonable and in the interests of Water Oasis and the Shareholders as a whole.

By Order of the Board
WATER OASIS GROUP LIMITED
MO YUEN YEE
Company Secretary

Hong Kong, 15 April 2010

As at the date of this announcement, the executive directors of Water Oasis are Yu Lai Si, Tam Chie Sang, Yu Lai Chu, Eileen, Yu Kam Shui, Erastus and Lai Yin Ping. The independent non-executive directors of Water Oasis are Wong Lung Tak, Patrick, J.P., Wong Chun Nam and Wong Chi Keung.