

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mr	m/yyyy):	28/02/2011					
To: Hong Kong Exchanges ar	nd Clearing	Limited					
Name of Issuer Water Oasis Group Limited							
Date Submitted	01/03/201	11					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>1161</u>	Descript	cion: Ordinary	shares with pa	r value of HK\$0.1 each			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	month	1,000,000,000	0.1	100,000,000			
Increase/(decrease) #	-	1,000,000,000	0.1	100,000,000			
Balance at close of the month	-	2,000,000,000	0.1	200,000,000			
# Ordinary resolution to appro AGM held on February 8, 201		ease in the authorise	d share capita	I was duly passed at the			
(2) Stock code : N/A	Descript	ion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month _						
Increase/(decrease)	-						
Balance at close of the month	-						

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	763,952,764	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	763,952,764	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Optio	on Schemes of the	e issuer)		NY C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		tnereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	Exercised	Cancened	Lapseu		
1. IV/A						
-						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Ivole 1)		Т.	stal Λ (Ωπ.di	omr abonas)	NI/A	
		10	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri		n from exercise o				
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding monton	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	- 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ _ _			
2.	-	<u> </u>			
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- -			
	<u>-</u> 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)4.	(/ /) - -	_			
		-			
Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	(Prefere	nary shares) N/ence shares) N/Other class) N/	A	- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month of the month month 1. Convertible bonds Please refer to the Company's announcement dated April 27, 2010 for more details HK\$ HK\$39,000,000 0 HK\$39,000,000 17,647,058 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$2.21 per share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) Nil (Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option	Schemes)		
Full particulars includir if applicable, and class 1. On December 18, 2 Agreement (the "A Limited and Mr. Le conditionally grant Company to issue Shares") at the option share during	ng EGM approval date (dd/mm/yyyy), of shares issuable: 2009, the Company entered into a Consultancy agreement") with the Advisor, Luminary Capital eung Pak To, Francis for a period of 24 months, and to the Advisor the right to require the up to 36,955,600 option shares (the "Option ion price of HK\$2.26 (the "Option Price") per gethe 36 months option period (the "Option	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
nominee(s) (the "N	visor, Mr. Leung Pak To, Francis or his lominee(s)"). us Share Issue, the number of the Option Shares		
and the Option Prior HK\$1.13 per Option	ce will be adjusted to 73,911,200 shares and on Share respectively with effect from the first		
give the Advisor of equity capital of th	the Bonus Shares, i.e. April 1, 2010, so as to r the Nominee(s) the same proportion of the e Company as enlarged by the Bonus Share		
Issue.	Company's announcement dated December 20,		
2009 and the Comp 13, 2010 for more	pany's final results announcement dated January		
	(/ /)		
	Ordinary shares (Note 1)		73,911,200
2			
	(/ /)		
	shares (Note 1)		-
3.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	

	ier Movements in	Issued Share Capital				No. of new	No. of new
						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	N/A	A	_	
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A	A	_	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A	A	_	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	N/A	A	_	
			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		N/A		-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		N/A		_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		N/A		_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
			Class of shares issuable (Note 1)		N/A		-	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

N/A

			For Main Board	l and	GEM listed issue	ers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	4	_	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A	4		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary (Preference (Othe	share		
То	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	Nil	
To	otal increase / (decre	ease) in preference shares durin	og the month (i.e. Total of A to E):	(2)	N/A N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mo Yuen Yee, Shirley .
Title: Company Secretary .
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.