

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Water Oasis Group Limited
Date Submitted	01/11/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1161</u> Descrip	tion : Ordinary shares with par value of HK\$0.1 each			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,000,000,000	0.1	200,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	0.1	200,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	763,952,764	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	763,952,764	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	r Share Option	n Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and —		Movement duri	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Cruited	2	cuntente	Lupsed		
shares						
(Note 1)						
(Note 1)						
2						
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc			N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal v during the at close of month month	the	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
(/) Stock code (if listed)				
(if applicable)				
(dd/mm/yyyy) 2	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
			<u> </u>	
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
4				
Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Total	(Preference shares)		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds						
Please refer to the						
Company's						
announcement dated						
April 27, 2010 for						
more details	HK\$	HK\$39,000,000	0	HK\$39,000,000	0	17,647,058
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary share	28				
Subscription price	HK\$2.21 per sh					
EGM approval date	· I					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	(' ')					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordi	inary shares) Nil		
				rence shares) N/A		-
			•	(Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
 On December 18, 2009, the Company entered into a Consultancy Agreement (the "Agreement") with the Advisor, Luminary Capital Limited and Mr. Leung Pak To, Francis for a period of 24 months, conditionally granted to the Advisor the right to require the Company to issue up to 36,955,600 option shares (the "Option Shares") at the option price of HK\$2.26 (the "Option Price") per option share during the 36 months option period (the "Option Period") to the Advisor, Mr. Leung Pak To, Francis or his nominee(s) (the "Nominee(s)"). Following the Bonus Share Issue, the number of the Option Shares and the Option Price will be adjusted to 73,911,200 shares and HK\$1.13 per Option Share respectively with effect from the first day of dealings in the Bonus Shares, i.e. April 1, 2010, so as to give the Advisor or the Nominee(s) the same proportion of the equity capital of the Company as enlarged by the Bonus Share Issue. Please refer to the Company's announcement dated December 20, 2009 and the Company's final results announcement dated January 13, 2010 for more details. 		
Ordinary shares (Note 1)		73,911,200
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11//1	

Other Movements in Issued Share Capital

							No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of
Туре с	f Issue							the month
				Class of shares issuable _ (<i>Note 1</i>)	N/A			
1. Right	s issue A	t price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_(<i>Note 1</i>)	N/A		-	
2. Open	offer A	t price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_(<i>Note 1</i>)	N/A			
3. Placir	ng A	t price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable_(<i>Note 1</i>)	N/A			
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus	s issue			EGM approval date: (dd/mm/yyyy)	(/ /)		
								- <u>-</u>

		For Main Board a	and GEM listed issuers
	Type of Issue		No. of new No. of ne shares of issuer shares o issued during issuer the month which ma pursuant be issued thereto pursuan thereto a at close o the mont
		Class of shares issuable <u>N/A</u> (Note 1)	
5.	Scrip dividend At price : State currency —	Issue and allotment (/ / date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy))
		Class of shares <u>N/A</u> repurchased (<i>Note 1</i>)	
6.	Repurchase of shares	Cancellation date : (/ / (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy))
		Class of shares N/A redeemed (Note 1)	
7.	Redemption of shares	Redemption date : (/ / (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy))
		Class of shares issuable N/A (Note 1)	
8.	Consideration issue At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))
		EGM approval date: (/ / (dd/mm/yyyy))

			For Main Board and GEM listed issuers	
	Type of Issue		No. of new No. of ne shares of issuer shares o issued during issuer the month which ma pursuant be issue thereto pursuan thereto a at close o the month	of ay d nt as of
			Class of shares issuable <u>N/A</u> (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable N/A (Note 1)	
10.	Other (Please specify)	At price : State	- Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) Nil	
			Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Kemarks (II ally)	Remarks	s (if	any)	:
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Submitted by: <u>Mo</u>	o Yuen Yee, Shirley .	
Title: <u>Con</u>	mpany Secretary	
(Director Secre	mpany Secretary . etary or other duly authorised officer)	
	surg of other auty authorised officery	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*