

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy):	30/11/2011					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer Water Oasis Group Limited							
Date Submitted	01/12/2011	·					
I. Movements in Authorised Sha	are Capital						
1. Ordinary Shares							
(1) Stock code : 1161	Description	on: Ordinary	shares with pa	r value of HK\$0.1 each			
]	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth _	2,000,000,000	0.1	200,000,000			
Increase/(decrease)	_	0		0			
Balance at close of the month	_	2,000,000,000	0.1	200,000,000			
(2) Stock code : N/A	_Descriptio	on :					
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)	_						
Balance at close of the month	_						

Stock code : N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
5. Other Classes of Shares			
	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	763,952,764	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	763,952,764	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Optio	on Schemes of the	e issuer)		NY C 1 C	N. C. 1. C.
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date		Movement duri	ng the month		tnereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granted	Exercised	Cancened	Lapseu		
1. IV/A						
-						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
$\frac{\text{Shares}}{(Note 1)}$						-
(Ivole 1)		Т.	stal Λ (Ωπ.di	omr abonas)	NI/A	
		10	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri		n from exercise o				
options (State currency	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding monton	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	- 				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_ _ _			
2.	-	<u> </u>			
	_				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	- -			
	<u>-</u> 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)4.	(/ /) - -	_			
		-			
Class of shares issuable (Note 1)		<u> </u>			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	(Prefere	nary shares) N/ence shares) N/Other class) N/	A	- - -

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month Class and description outstanding month of the month month 1. Convertible bonds Please refer to the Company's announcement dated April 27, 2010 for more details HK\$ HK\$39,000,000 0 HK\$39,000,000 17,647,058 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares HK\$2.21 per share Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) Nil (Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. On December 18, 2009, the Company entered into a Cons Agreement (the "Agreement") with the Advisor, Luminary Limited and Mr. Leung Pak To, Francis for a period of 24 conditionally granted to the Advisor the right to require the	v Capital months, e
Company to issue up to 36,955,600 option shares (the "Option Shares") at the option price of HK\$2.26 (the "Option Price option share during the 36 months option period (the "Option Period") to the Advisor, Mr. Leung Pak To, Francis or his nominee(s) (the "Nominee(s)"). Following the Bonus Share Issue, the number of the Option and the Option Price will be adjusted to 73,911,200 shares HK\$1.13 per Option Share respectively with effect from the day of dealings in the Bonus Shares, i.e. April 1, 2010, so	e") per cion on Shares s and the first
give the Advisor or the Nominee(s) the same proportion of equity capital of the Company as enlarged by the Bonus S. Issue. Please refer to the Company's announcement dated Decer 2009 and the Company's final results announcement dated 13, 2010 for more details.	f the hare nber 20,
	<u>/ /)</u>
Ordinary share	s (Note 1) 73,911,200
2	
	/ /) s (Note 1)
Share	5 (11016 1)
3	
	/ /)
share	s (Note 1)
Total D. (Ordina	ry shares) Nil
(Preferen	ce shares) N/A
(0)	ther class) N/A

		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A		the month
			Class of shares issuable (Note 1)	14/11	_	
1.	Rights issue	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
				N/A	_	
2.	Open offer	At price : State currency	(Note 1) Issue and allotment	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable! (Note 1)	N/A	_	
3.	Placing	At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable [Note 1]	N/A	_	
			Issue and allotment (/ date : (dd/mm/yyyy)	/)		
4.	Bonus issue		EGM approval date: (/ (dd/mm/yyyy)	/)		

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		N/A		-	
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)		N/A		_	
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)		N/A		_	
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
			Class of shares issuable (Note 1)		N/A		-	
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

N/A

			For Main Board	l and	GEM listed issue	ers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable N/A (Note 1)	4	_	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Class of shares issuable N/A	4		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			EGM approval date: (/ / (dd/mm/yyyy))		
			Total E. (Ordinary (Preference (Othe	share		
То	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	Nil	
To	otal increase / (decre	ease) in preference shares durin	ag the month (i.e. Total of A to E):	(2)	N/A N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mo Yuen Yee, Shirley .
Title: Company Secretary .
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.