

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 30/11/2012 |
|------------------------------------|------------|
|------------------------------------|------------|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Water Oasis Group Limited |
|----------------|---------------------------|
| Date Submitted | 05/12/2012 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>1161</u> Descrip | otion : Ordinary | shares with pa | ar value of HK\$0.1 each |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 2,000,000,000 | 0.1 | 200,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 2,000,000,000 | 0.1 | 200,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : <u>N/A</u> Descr | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) (2) | | shares | of shares |
| Balance at close of preceding month | 763,952,764 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A |
| Balance at close of the month | 763,952,764 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under | r Share Option | n Schemes of the | e Issuer) | | | |
|-------------------------------------|----------------|------------------|----------------|--------------|----------------------------|---|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant thereto | issued pursuant thereto as at close of the month |
| approval date (dd/mm/yyyy) and — | | Movement duri | ng the month | | thereto | as at close of the month |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | cruited. | 2 | cuntente | Lupsed | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| shares | | | | | | |
| (Note 1) | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | N/A | |
| | | | (Prefere | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised dur | ing the month | from exercise o | f | | | |
| options (State currenc | | | N/A | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal v during the at close of month month | the | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|----------|--|
| <u>1. N/A</u> | | | | |
| | | | | |
| (/) Stock code (if listed) | | | | |
| (if applicable) | | | | |
| (dd/mm/yyyy) 2 | (/ /) | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | |
| | | | <u> </u> | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| 4 | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | |
| | Total | (Preference shares) | | - |

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| lass and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|---------------------------------|--|--|
| 1. Convertible bonds | | | | | | |
| Please refer to the | | | | | | |
| Company's | | | | | | |
| announcement dated | | | | | | |
| April 27, 2010 for | | | | | | |
| more details | HK\$ | HK\$39,000,000 | 0 | HK\$39,000,000 | 0 | 17,647,058 |
| Stock code (if listed) Class of shares | N/A | | | | | |
| issuable (Note 1) | Ordinary share | 28 | | | | |
| Subscription price | HK\$2.21 per sh | | | | | |
| EGM approval date | · I | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | (, , , , | | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
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| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C (Ordi | inary shares) Nil | | |
| | | | | rence shares) N/A | | - |
| | | | • | (Other class) N/A | | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|--|---|--|
| | the month pursuant | issued pursuant thereto |
| Full particulars including EGM approval date (dd/mm/yyyy), | thereto | as at close of the month |
| if applicable, and class of shares issuable: | | |
| 1. On December 18, 2009, the Company entered into a Consultancy | | |
| Agreement (the "Agreement") with the Advisor, Luminary Capital | | |
| Limited and Mr. Leung Pak To, Francis for a period of 24 months, | | |
| conditionally granted to the Advisor the right to require the | | |
| Company to issue up to 36,955,600 option shares (the "Option Shares") at the option price of HK\$2.26 (the "Option Price") per | | |
| option share during the 36 months option period (the "Option | | |
| Period") to the Advisor, Mr. Leung Pak To, Francis or his | | |
| nominee(s) (the "Nominee(s)"). | | |
| Following the Bonus Share Issue, the number of the Option Shares | | |
| and the Option Price will be adjusted to 73,911,200 shares and | | |
| HK\$1.13 per Option Share respectively with effect from the first | | |
| day of dealings in the Bonus Shares, i.e. April 1, 2010, so as to | | |
| give the Advisor or the Nominee(s) the same proportion of the | | |
| equity capital of the Company as enlarged by the Bonus Share Issue. | | |
| Please refer to the Company's announcement dated December 20, | | |
| 2009 and the Company's final results announcement dated January | | |
| 13, 2010 for more details. | | |
| (///) | | |
| Ordinary shares (Note 1) | | 73,911,200 |
| 2. | | |
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| shares (Note 1) | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

Other Movements in Issued Share Capital

| Type of Issue Ide n 1, Rights issue At price : State currency Class of shares issuable N/A (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) (///) (///) 2. Open offer At price : State currency Class of shares issuable N/A (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (d/mm/yyyy) (///) 3. Placing At price : State currency Class of shares issuable N/A (Note 1) N/A 3. Placing At price : State currency Issue and allotment (d/mm/yyyy) (////) 4. Bonus issue Class of shares issuable N/A (Note 1) N/A 4. Bonus issue EGM approval date: (d//mm/yyy) Issue and allotment (d/mm/yyy) (////) | Other Movements In | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------|------------------------------|---------------------------------------|---|---|
| I. Rights issue At price: State currency Issue and allotment date: $(///)$ Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: $(///)$ 2. Open offer At price: State currency Class of shares issuable Issue and allotment (Note 1) N/A 2. Open offer At price: State currency Issue and allotment date: $(///)$ 3. Placing At price: State currency Issue and allotment (Note 1) $(///)$ 3. Placing At price: State currency Issue and allotment (More 1) $(///)$ 3. Placing At price: State currency Issue and allotment (More 1) $(///)$ 3. Placing At price: State currency Issue and allotment (More 1) $(///)$ 4. Bonus issue EdM approval date: $(///)$ $(///)$ Issue and allotment (///) $(///)$ | Type of Issue | | Close of shares issuella N/A | | |
| 1. Nights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ / /)$ (dd/mm/yyyy) (/ / /) 2. Open offer At price : State 2. Open offer At price : State (Note 1) Issue and allotment (J / /) EGM approval date: (J /) EGM approval date: (J /) EGM approval date: (J /) (J /) (Id/mm/yyyy) EGM approval date: (J /) (J /) (Id/mm/yyyy) EGM approval date: (J /) Issue and allotment (J /) Issue and allotment (J /) EGM approval date: (Id/mm/yyyy) EGM approval date: (More 1) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (NA (Note 1) Issue and allotment (/ /) (More 1) Issue and allotment Issue and allotment (/ /) 4. Bonus issue EGM approval date: (/ /) | | | | | |
| (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable N/A (Note 1) 2. Open offer At price : State currency EGM approval date: (//) 3. Placing At price : State currency EGM approval date: (//) $(dd/mm/yyyy)$ $(//) EGM approval date: (//) EGM ap$ | 1. Rights issue | At price : State currency | |) | |
| 2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Begin approval date: $(///)$ $(///)$ Image: GM approval date: $(///)$ $(///)$ | | | |) | |
| 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: $(//)$ $(//)$ (dd/mm/yyyy) Class of shares issuable N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ Background At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ GClass of shares issuable N/A $(//)$ $(//)$ Background Class of shares issuable N/A (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ Issue and allotment date : (dd/mm/yyyy) $(//)$ $(//)$ 4. Bonus issue EGM approval date: $(//)$ | | | | | |
| 2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: $(/ /)$ (dd/mm/yyyy) | | | Class of shares issuable N/A (Note 1) | | |
| (dd/mn/yyyy) $(dd/mn/yyyy)$ $(dd/mn/yyyyy)$ $(dd/mn/yyyyy)$ $(dd/mn/yyyyy)$ $(dd/mn/yyyyy)$ $(dd/mn/yyyyy)$ | 2. Open offer | At price : State | |) | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Class of shares issuable N/A Note 1) Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ | | | |) | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Class of shares issuable N/A Note 1) Issue and allotment $(///)$ Issue and allotment $(///)$ Issue Issue and allotment $(///)$ Issue and allotment Issue and allotment $(///)$ Issue Issue and allotment $(///)$ Issue Issue Issue | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) | | | | | |
| (dd/mm/yyyy) Class of shares issuable <u>N/A</u> (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) | 3. Placing | At price : State | |) | |
| (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) | | | |) | |
| (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) | | | | | |
| date : (dd/mm/yyyy)4. Bonus issueEGM approval date:(/ /) | | | | | |
| | | | |) | |
| | 4. Bonus issue | | |) | |
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| | | For Main Board a | and GEM listed issuers |
|----|---|---|---|
| | Type of Issue | | No. of new No. of ne shares of issuer shares o issued during issuer the month which ma pursuant be issued thereto pursuan thereto a at close o the mont |
| | | | |
| | | Class of shares issuable <u>N/A</u> (Note 1) | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | |
| | | Class of shares <u>N/A</u> repurchased (<i>Note 1</i>) | |
| 6. | Repurchase of shares | Cancellation date : (/ / (dd/mm/yyyy) |) |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | |
| | | Class of shares N/A redeemed (Note 1) | |
| 7. | Redemption of shares | Redemption date : (/ / (dd/mm/yyyy) |) |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | |
| | | Class of shares issuable N/A (Note 1) | |
| 8. | Consideration issue At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) |
| | | EGM approval date: (/ / (dd/mm/yyyy) |) |
| | | | |
| | | | |

| | | | For Main Board and GEM listed issuers | |
|-----|---------------------------|------------------|---|---------------------------------|
| | Type of Issue | | No. of new No. of ne shares of issuer shares o issued during issuer the month which ma pursuant be issue thereto pursuan thereto a at close o the month | of ay d nt as of |
| | | | Class of shares issuable <u>N/A</u> (Note 1) | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | | |
| | | | Class of shares issuable N/A (Note 1) | |
| 10. | Other (Please specify) | At price : State | - Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | | Total E. (Ordinary shares) Nil | |
| | | | Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Submitted by: Kwong Yee Man . |
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| |
| Company Secretary . (Director, Secretary or other duly authorised officer) |
| (Director, Secretary or other duly authorised officer) |
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Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*