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Water Oasis Group

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## **WATER OASIS GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 1161)

### **REDEMPTION OF CONVERTIBLE BONDS**

Reference is made to the announcement of the Company dated 27 April 2010 (the “**Announcement**”) in relation to, amongst other things, the issue of convertible bonds by the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 3 May 2013, the Company redeemed all of the outstanding Convertible Bonds (in the aggregate principal amount of HK\$39 million) upon their maturity. The Board considers that the redemption of the Convertible Bonds at maturity does not have any material adverse effect on the Group’s cash flow.

By Order of the Board

**WATER OASIS GROUP LIMITED**

**Yu Kam Shui, Erastus**

*Executive Director and Acting Chief Executive Officer*

Hong Kong, 3 May 2013

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Kam Shui, Erastus, Mr. Tam Chie Sang, Ms. Yu Lai Chu, Eileen and Ms. Lai Yin Ping. The independent non-executive directors of the Company are Prof. Wong Lung Tak, Patrick, B.B.S., J.P., Mr. Wong Chun Nam, Duffy, J.P. and Dr. Wong Chi Keung.*