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Water Oasis Group

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WATER OASIS GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1161)

UPDATE ON H₂O PLUS DISTRIBUTORSHIP

H₂O Plus and Water Oasis have signed a memorandum of understanding in relation to the extension of existing of exclusive distributorship of H₂O Plus products to 31 December 2020, subject to the signing of definitive agreements.

The directors are pleased to announce that H₂O Plus, LLC (“H₂O Plus”) and Water Oasis Group Limited (“Water Oasis” or the “Company”) have today signed a memorandum of understanding setting out in principal terms based on which Water Oasis’s exclusive distributorship of H₂O Plus products in Hong Kong, Macau and Singapore is to be extended to 31 December 2020. The extension will not take effect until the parties sign definitive agreements, which will be negotiated after the signing of the memorandum of understanding. The current term of distributorship expires on 31 December 2015. **Investors and shareholders should exercise caution when dealing in shares of the Company, as the parties may or may not reach agreement on full terms of the extension.**

By Order of the Board
WATER OASIS GROUP LIMITED
Yu Kam Shui, Erastus
Executive Director

Hong Kong, 18 December 2013

As at the date of this announcement, the executive directors of the Company are Mr. Yu Kam Shui, Erastus, Mr. Tam Chie Sang, Ms. Yu Lai Chu, Eileen and Ms. Lai Yin Ping. The independent non-executive directors of the Company are Prof. Wong Lung Tak, Patrick, B.B.S., J.P., Mr. Wong Chun Nam, Duffy, J.P. and Dr. Wong Chi Keung.