

### **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy	31 / 05/ 2014				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Wate	r Oasis Group Limited				
Date Submitted 03 / 0	06 / 2014				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>1161</u> Des	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000		
(2) Stock code : N/A Des	cription: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	N/A	N/A	<u>N/A</u>		

Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares  Stock code: N/A Descri	ription: N/A		
		Par value	A .1 . 1 .1
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		,	capital
Balance at close of preceding month  Increase/(decrease)	classes of shares	currency)	(State currency)

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	763,952,764	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	763,952,764	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	155uC1)			
Particulars of share					No. of new	No. of new shares of
option scheme					shares of issuer	
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		the month	as at close of the
(dd/mm/yyyy) and -					pursuant	month
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / )						
( , , ,						
shares						<del>-</del>
(Note 1)						
2. N/A						
( / / )						
shares						<u> </u>
(Note 1)						
3. N/A						
( / / )						
shares						<del>-</del>
(Note 1)						
		To	otal A. (Ordin	•		-
			(Prefere	nce shares)	N/A	_
			((	Other class)	N/A	
Total funds raised dur	ring the month	from exercise o				-
options (State current		in the character of	N/A			
opaions (state carrent	- 1 /		11111			

Warrants to Issue Shares of the Is	suci winch are t	o be Listed			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		the month
1. N/A	-					
	-					
( / / )				<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	-					
	<u> </u>			<u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
3. N/A	( / /	)				
011111	-					
( / / )				· · ·		_
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	-					
( / / )	<u> </u>					_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	_
				ence shares)	N/A	_
			(	Other class)	N/A	=

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the Currency of Amount at close Converted Amount at close of the amount of preceding during the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. <u>IV/A</u>	-	
	-	
	-	
shares (Note 1)		· -
2. N/A		
shares (Note 1)		
		•
3. N/A		
	]	
( / / )		
shares (Note 1)	1	
onares (From 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A N/A	•
(Other class)	IN/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	JI .		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/imin yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)				

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)		/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )		
			(,,,,,,,,			N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	N/A	N/A
						IVA	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	NI/A	N/A
						N/A	IV/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
			EGM approval date: (dd/mm/yyyy)	( /	/ )	27/4	27/4
						N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	le	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary sh Preference sh (Other	nares)	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	NT/A	
				(2)	N/A N/A	
	otal increase / (decrease) in preference shares during				N/A	
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur	=		uad C		!") )

Remarks (if any):
N/A
Submitted by: <u>Lee Pui Shan</u>
Title: Company Secretary

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.