

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 / 06 / 2014	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Water Oasis Group Limited
Date Submitted	02 / 07 / 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $1161$ Description	iption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

# 2. Preference Shares

Stock code : <u>N/A</u>	Descr	iption :	N/A		
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	N/A		N/A	N/A
Increase/(decrease)		N/A			<u>N/A</u>
Balance at close of the m	onth	N/A		N/A	<u>N/A</u>

#### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descr	iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ding month	N/A	N/A	N/A
Increase/(decrease)		N/A	_	<u>N/A</u>
Balance at close of the m	onth	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$):

HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	763,952,764	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	763,952,764	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new	No. of new shares of
option scheme					shares of issuer	-
including EGM					issued during	issued pursuant thereto
approval date		Movement duri	ng the month		the month	as at close of the
(dd/mm/yyyy) and -					pursuant	month
class of shares	<b>a</b> 1				thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
(						
2. N/A						
2.1011						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(Note 1)		т		1 \	NT/ A	
		10	otal A. (Ordin			
				nce shares)		
				Other class)	N/A	
Total funds raised dur		from exercise o				
options (State current	cy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				- <u> </u>
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	, ,					
(dd/mm/yyyy)	( / /	) Total	B (Ordin	nary shares)	N/A	
		Tota		ence shares)	N/A N/A	-
				Other class)	N/A	-
				·		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		· · ·				
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
			(		1 1/ / 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
-	( / / )		
-	shares (Note 1)		
	NT/A		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)		

	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		State	Class of shares issuable ( <i>Note 1</i> )	( / /			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)						
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased ( <i>Note 1</i> )						
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	N/A
			Class of shares redeemed (Note 1)						
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
								<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)						
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			EGM approval date: (dd/mm/yyyy)	(	/	/	)		
			(					N/A	N/A

					No. of new shares of	No. of new
Т	ype of Issue				issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )			
	Capital eorganisation		Issue and allotment date : (dd/mm/yyyy)	// )		
			EGM approval date: ( / (dd/mm/yyyy)	// )		
			(dd/mm/yyyy)		N/A	N/A
			Class of shares issuable — ( <i>Note 1</i> )			
10. C	Other Please specify)	At price : State	- Issue and allotment ( date : (dd/mm/yyyy)	// )		
			EGM approval date: ( / (dd/mm/yyyy)	// )	N/A	N/A
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	Nil N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.