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Water OASIS Group

奧 思 集 團

WATER OASIS GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1161)



YU MING INVESTMENT MANAGEMENT LIMITED
禹銘投資管理有限公司

Financial Adviser to the Company

REQUISITION FOR EXTRAORDINARY GENERAL MEETING

Water Oasis Group Limited (the “**Company**”) would like to inform shareholders and potential investors of the Company that on 8 September 2017, Shareholder Value Fund (the “**Requisitionist**”) deposited a written requisition dated 4 September 2017 at the head office and principal place of business of the Company, requesting the Company to convene an extraordinary general meeting for the appointment of Mr. Lin Bing as a non-executive director of the Company (the “**Requisition**”).

As stated in the Requisition notice, the Requisitionist is a shareholder of the Company holding approximately 11.53% of the issued share capital of the Company as at the date of the Requisition notice.

The Company is seeking professional advice on the Requisition. Further announcement will be made by the Company upon receipt of a final advice on the Requisition.

On Order of the Board
Water Oasis Group Limited
Yu Kam Shui, Erastus
Executive Director

Hong Kong, 8 September 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yu Kam Shui, Erastus, Mr. Tam Chie Sang, Ms. Yu Lai Chu, Eileen and Ms. Lai Yin Ping. The independent non-executive directors of the Company are Prof. Wong Lung Tak, Patrick, B.B.S., J.P., Mr. Wong Chun Nam, Duffy, B.B.S., J.P. and Dr. Wong Chi Keung.