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Water OASIS Group

奧 思 集 團

WATER OASIS GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1161)



YU MING INVESTMENT MANAGEMENT LIMITED
禹 銘 投 資 管 理 有 限 公 司

Financial Adviser to the Company

REQUISITION FOR EXTRAORDINARY GENERAL MEETING

Reference is made to the announcement (the “**Announcement**”) of Water Oasis Group Limited (the “**Company**”) dated 8 September 2017 relating to the Requisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless specified otherwise.

The Company has noted that the Requisitionist is not a registered member of the Company as at the date of the Requisition notice. Based on legal advice from Cayman Islands legal counsels, the Requisition is invalid. Accordingly, no extraordinary general meeting will be convened by the Company for the appointment of Mr. Lin Bing as a non-executive director of the Company, and any extraordinary general meeting of the Company convened by the Requisitionist itself will also be invalid.

By Order of the Board
Water Oasis Group Limited
Yu Kam Shui, Erastus
Executive Director

Hong Kong, 22 September 2017

As at the date of this announcement, the executive directors of the Company are Mr. Yu Kam Shui, Erastus, Mr. Tam Chie Sang, Ms. Yu Lai Chu, Eileen and Ms. Lai Yin Ping. The independent non-executive directors of the Company are Prof. Wong Lung Tak, Patrick, B.B.S., J.P., Mr. Wong Chun Nam, Duffy, B.B.S., J.P. and Dr. Wong Chi Keung.