

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 12 / 2018
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Water Oasis Group Limited
Date Submitted	31 / 12 / 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : $1161$ Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)	N/A		N/A
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

# 2. Preference Shares

Stock code : <u>N/A</u>	Descr	iption :	N/A		
		No. of pr sha		Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A		N/A	N/A
Increase/(decrease)		N/A			<u>N/A</u>
Balance at close of the m	onth	N/A		N/A	<u>N/A</u>

### 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descr	iption : <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		N/A	N/A	N/A
Increase/(decrease)		N/A	_	<u>N/A</u>
Balance at close of the m	onth	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (HK\$):

HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	679,452,764	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	1,100,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	680,552,764	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and					No. of new shares of issuer	No. of new issuer whic	
approval date		X7 . 1			issued during		
					the month	as at clos	
		Movement durin	ng the month		pursuant	mor	
class of shares					thereto		
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Share	-	1,100,000	-	-	1,100,000		10,400,000
Option							
Scheme							
(24/02/2012)							
Ordinary shares							
(Note 1)							
2. N/A							
( / / )							
shares							
2 344							
<u>3. N/A</u>							
shares							
(Note 1)							
(		Tot	tal A. (Ordina	arv shares)	1.100.000		
		10.		nce shares)			
				Other class)		-	
Total funds raised durin	a the month	from exercise of		(100 (1000)			
options (State currency)			HK\$1,084	,600-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	·					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / /	)				- <u> </u>
( / / ) Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)	<i>, , .</i> .					
(dd/mm/yyyy)	( / /	) Total	B (Ordin	nary shares)	N/A	
		Tota		ence shares)	N/A N/A	-
				Other class)	N/A	-
				·		-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the Is	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		· · ·				
(dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)					,	
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	
				ence shares) Other class)	N/A N/A	
			(		1 1/ / 1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
-			
-	( / / )		
-	shares (Note 1)		
	NT/A		
2.	N/A		
-			
-			
-	shares (Note 1)		
3.	N/A		
-			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares) (Other class)	N/A N/A	
	(Other class)		

	ner Movements in I					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
		State	Class of shares issuable ( <i>Note 1</i> )	( / /			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy) EGM approval date:	( / /			
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A

	Type of Issue		For Main Bo				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )		)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares					
6.	Repurchase of shares		repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( /	' /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)	<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( )	/ /	)		
			EGM approval date: (dd/mm/yyyy)	( )	/ /	)		
							N/A	N/A

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable( <i>Note 1</i> )	-	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)		N/A
				<u>N/A</u>	
			Class of shares issuable( <i>Note 1</i> )	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	N/A
			Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	1,100,000 N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.