

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 / 01 / 2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer	Water O	asis Group Limited	b	
Date Submitted	29 / 01 /	2021		
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1161</u>	Descrip	otion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)				
Balance at close of the mon	th	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code : N/A Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of other classes of shares	1	capital
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	and of the month	/Ctoto UV¢0	00 000 000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	680,552,764	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A		
Balance at close of the month	680,552,764	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (und	ier Snare Op	tion Schemes (or the issuer)			
Particulars of share option					issuer issued during	No. of new shares of issuer which may be
scheme including EGM		M			the month pursuant thereto	issued pursuant thereto as at close of
approval date		Movement duri	ng the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						-
(Note 1)						
		Tota	ıl A. (Ordina	•		
			,	ce shares)		
			•	ther class)	N/A	
Total funds raised o		onth from exerc				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						· -
Stock code (if listed) Class of shares						
Subscription price			•			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	•			
2. N/A	(/ /					
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			•			
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	\ / /	/	•			
Stock code (if listed)						
Class of shares			•			
0 10 0 0 0 0 0 0 0 0 0 0 0						
Subscription price EGM approval date						
(if applicable)						
	(/ /)	•			
4. N/A						
	_	_		_		
Stock code (if listed) Class of shares						
icauchla (Nota 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		T	/O!!-	-m. ob\		
		Total B		ary shares) <u>N/A</u> ice shares) N/A		-
				other class) N/A		<u>-</u>
1			`	· ——		-

Convertibles (i.e. Convertible	Currency of amount outstanding	Amount a	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	9					
	_					
	_					
Stock code (if listed)	(/ /)					
2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
j .						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		T.1.10 (0.1)			
				ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>	١	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
	1471		
	shares (Note 1)		
3.	N/A		
0.	14/1		
	shares (Note 1)		
			-
	Total D. (Ordinary shares)	N/A	
		N/A	
	(Preference shares)		
	(Other class)	N/A	

	Oth	ner Movements	in Issued Sha	are Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Type of Issue							
					Class of shares issuable (Note 1)		_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
	2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				,	EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
•					Class of shares				
				State	issuable (Note 1)	(/ /)		
	3.	Placing	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					(dd/iiii/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)		_		
	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
١									

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71									
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares repurchased (Note 1)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		/	/)		
				EGM approval date: (dd/mm/yyyy)	`			,	N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									IN/M	IN/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
									1 4/ / 1	14/73

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	′)		
		EGM approval date: (/ / / / / (dd/mm/yyyy)	′)		
				<u>N/A</u>	<u>N/A</u>
	Ollar	Class of sharesissuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′)		
		EGM approval date: (/ / / / / / / / / / / / / / / / / /	′)	N/A	N/A
		Total E. (Ordinary (Preference (Oth		s) N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to		1) N/A	
_			-	2) N/A N/A	
To	otal increase / (decrease) in preference shares on tal increase / (decrease) in other classes of sha	,	,		
): These figures should be the same as the relevar apital").)	nt figures under II above ("Move	ements	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	itted by: <u>Lee Pui Shan</u>
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.